SUMMIT WELCOME

Bruce Gould, MD
President, Community Oncology Alliance
Medical Director, Northwest Georgia Oncology Centers
MARRKET PRESSURES CHALLENGING CANCER CARE

CONSOLIDATION OF CANCER CARE IS A REAL ISSUE
CONSOLIDATION INTO HOSPITAL HEALTH SYSTEMS PRONOUNCED

FACTORS INFLUENCING SITE-OF-CARE SHIFT

**Physician Benefits**
- Stabilized MD comp
- Less worry about payer reimbursement
- Less administrative burdens
- Greater focus on patient care

**Hospital Benefits**
- New service lines
- Elimination of competitors
- Increased leverage with payers
- Alignment of key specialists for ACO/CIN
- 340B pricing
340B HOSPITALS COST 52% MORE

ONCOLOGY MEDICAL HOME SUMMARY

Model
- Identify Stakeholder Needs
- Define Model Elements
- Accreditation

Measurement
- Develop Quality/Value Measures
- Patient Satisfaction Tool

Implementation
- Identify Vendors
- Categorize Tools
- Practice Implementation Guide

Payment
- Identify Viable Payment Models
- Private Payer Templates
- Medicare Model: OCM

- More tools and information for providers and payers at www.medicalhomeoncology.org
AGENDA FOR TODAY

• Results on what is working in oncology payment reform and what can make it better
• Payment reform pilots/ideas in the works
• The new Commission on Cancer OMH Accreditation Program
  – Including input from practice representatives on the accreditation process
• Preliminary perspective on the cost drivers of cancer care
  – COA has commissioned the actuarial firm Milliman to study/analyze the cost drivers and to produce a report (early 2016)
• What is happening on the Medicare front
  – CMMI OCM
  – Cancer Care Payment Reform Act (H.R. 1934)
• We want this Summit III to be as interactive as possible.
  – Built in lots of time for questions, answers, and comments
  – So, speak up!

FEW HOUSEKEEPING NOTES

• We will squeeze in a fast break before lunch, but we have a lot to cover this morning.
• There is an anti-trust document and notice about our photographing/taping the meeting in your packets; please read them.
• There are some materials/information on several topics outside this room relating to payment reform and COA.
Thank You to the Summit III Sponsors!

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